



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2009

(Rs Crores)

FINANCIAL RESULTS	Consolidated Financial Results				
	Quarter Ended 31st December		Year to Date		Year Ended 31st March 2009 (Audited)
	2009 (Unaudited)	2008 (Unaudited)	2009 (Unaudited)	2008 (Unaudited)	
Net Sales	4,053.16	3,429.05	10,929.66	10,103.53	14,202.09
Other Operating Income					
- Investment Income /(Loss) on Life Insurance Policyholders' Fund	488.46	(315.10)	3,798.48	(785.79)	(670.66)
- Others	31.88	28.54	97.38	87.58	113.41
Net Income from Operations	4,573.50	3,142.49	14,825.52	9,405.32	13,644.84
Expenditure:					
Decrease / (Increase) in Stock in Trade	(1.92)	(35.71)	33.29	(121.55)	(48.70)
Consumption of Raw Materials	590.98	629.06	1,624.09	1,880.93	2,444.12
Purchase of Traded Goods	52.43	79.30	144.80	209.90	261.56
Employees Cost	580.44	611.26	1,710.21	1,831.76	2,403.05
Depreciation and Amortisation	220.41	181.48	635.71	497.97	695.64
Power & Fuel	179.07	200.24	515.73	530.23	701.55
Other Expenditure	1,580.29	1,349.11	4,138.77	3,620.45	5,062.51
Change in valuation of liability in respect of Life Insurance policies in force	1,228.39	239.70	5,683.54	969.53	2,215.29
Total Expenditure	4,430.09	3,254.44	14,486.14	9,419.22	13,735.02
Profit / (Loss) from Operations before Other Income, Interest & Exceptional Items	143.41	(111.95)	339.38	(13.90)	(90.18)
Other Income	57.18	88.03	194.72	183.63	264.18
Profit / (Loss) before Interest and Exceptional Items	200.59	(23.92)	534.10	169.73	174.00
Interest and Finance Expenses	154.85	199.50	511.55	522.51	721.04
Profit / (Loss) after Interest but before Exceptional Items	45.74	(223.42)	22.55	(352.78)	(547.04)
Loss on Sale of Subsidiary / VRS cost	-	(1.17)	-	(1.17)	(2.23)
Profit / (Loss) before Tax	45.74	(224.59)	22.55	(353.95)	(549.27)
Tax Expenses	73.47	1.30	149.63	97.98	116.88
Provision for Tax for earlier years written back (net)	-	(22.08)	(4.25)	(21.37)	(35.83)
Net Profit / (Loss) (Before Minority Interest)	(27.73)	(203.81)	(122.83)	(430.56)	(630.32)
Less : Minority Interest	(35.98)	(47.37)	(97.23)	(141.21)	(194.59)
Share of Profit / (Loss) of Associates	(0.06)	-	(0.06)	-	-
Net Profit / (Loss)	8.19	(156.44)	(25.66)	(289.35)	(435.73)
Paid Up Equity Share Capital (Face Value of Rs.10 each)			103.01	95.01	95.01
Reserve excluding Revaluation Reserve					5,244.31
Basic Earnings Per Share (Rs)	0.81	(16.47)	(2.65)	(30.62)	(46.28)
Diluted Earnings Per Share (Rs)	0.77	(16.47)	(2.65)	(30.62)	(46.28)
Public Shareholding					
Number of Shares			52,287,903	52,587,955	52,286,778
Percentage of Shareholding			50.76%	55.35%	55.03%
Promoter and Promoter Group Shareholding					
Pledged/ Encumbered					
No. of Shares			Nil	NA	Nil
Percentage of shares (as a %age of total Shareholding of promoter and promoter group)			-	-	-
Percentage of shares (as a % age of total Share capital of the company)			-	-	-
Non - encumbered					
No. of shares			47,444,580	NA	39,444,787
Percentage of shares (as a %age of total Shareholding of promoter and promoter group)			100.00%	-	100.00%
Percentage of shares (as a % age of total Share capital of the company)			46.06%	-	41.52%



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2009

(Rs Crores)

SEGMENT REPORTING	Consolidated Financial Results				
	Quarter Ended 31st December		Year to Date		Year Ended 31st March 2009 (Audited)
	2009 (Unaudited)	2008 (Unaudited)	2009 (Unaudited)	2008 (Unaudited)	
Segment Revenue					
Garments	315.21	292.46	911.89	842.52	1,115.81
Rayon Yarn (Including Caustic & Allied Chemicals)	129.39	125.81	403.93	400.01	537.11
Carbon Black	310.40	221.93	842.79	857.54	1,095.64
Insulators	115.81	112.84	285.24	309.50	424.82
Other Textiles (Spun Yarn & Fabrics)	155.37	139.93	424.54	437.96	573.21
Fertilizers	275.90	362.55	748.48	912.01	1,249.76
Financial Services	105.01	58.66	286.93	191.62	249.64
Life Insurance - Premium Income (Shown in Net Sales)	1,466.05	972.86	3,537.83	2,778.34	4,414.27
-Investment Income /(Loss) on Policyholders' Fund	488.46	(315.10)	3,798.48	(785.79)	(670.66)
BPO & IT	375.62	437.29	1,154.85	1,371.21	1,777.15
Telecom	847.18	737.16	2,452.78	2,100.24	2,891.84
Total Segmental Revenue	4,584.40	3,146.39	14,847.74	9,415.16	13,658.59
Less: Inter Segment Revenue	(10.90)	(3.90)	(22.22)	(9.84)	(13.75)
Net Income from Operations	4,573.50	3,142.49	14,825.52	9,405.32	13,644.84
Segment Results (Profit before Interest and Tax - PBIT)					
Garments	(9.06)	(57.86)	(66.38)	(145.20)	(227.35)
Rayon Yarn (Including Caustic & Allied Chemicals)	28.81	12.98	100.13	61.10	89.82
Carbon Black	69.78	(26.34)	172.97	38.45	24.69
Insulators	27.46	25.18	61.67	78.46	108.25
Other Textiles (Spun Yarn & Fabrics)	13.83	4.91	28.22	28.58	32.69
Fertilizers	51.11	43.23	95.98	132.93	209.74
Financial Services	23.59	7.19	55.86	46.23	47.32
Life Insurance	(140.03)	(161.05)	(373.34)	(499.67)	(686.56)
BPO & IT	15.54	(29.36)	32.44	(44.10)	(63.62)
Telecom	90.68	105.38	315.26	355.07	475.00
Total Segment Result	171.71	(75.74)	422.81	51.85	9.98
Less: Interest & Finance Expenses	(137.55)	(178.37)	(449.18)	(456.44)	(636.76)
Add: Net of Unallocable Income/(Expenditure)	11.58	30.69	48.92	51.81	79.74
Profit / (Loss) Before Tax and Exceptional Items	45.74	(223.42)	22.55	(352.78)	(547.04)
Loss on Sale of Subsidiary / VRS cost	-	(1.17)	-	(1.17)	(2.23)
Profit / (Loss) After Exceptional Items	45.74	(224.59)	22.55	(353.95)	(549.27)
Capital Employed (Segment Assets - Segment Liabilities)			As on 31st Dec 09	As on 31st Dec 08	As on 31st March 09
Garments			515.51	791.36	678.76
Rayon Yarn (Including Caustic & Allied Chemicals)			413.50	439.55	436.89
Carbon Black			850.87	887.05	753.09
Insulators			299.64	268.89	264.34
Other Textiles (Spun Yarn & Fabrics)			289.52	399.38	345.12
Fertilizers			400.16	444.86	586.62
Financial Services			517.70	311.41	331.60
Life Insurance			301.34	397.09	407.51
BPO & IT			950.57	915.09	963.59
Telecom			5,822.78	6,600.24	6,022.08
Total Segment Capital Employed			10,361.59	11,454.92	10,789.60
Add: Unallocated Corporate Assets			2,706.12	2,267.56	3,142.46
Total Capital Employed			13,067.71	13,722.48	13,932.06



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2009

(Rs Crores)

FINANCIAL RESULTS	Standalone Financial Results				
	Quarter Ended 31st December		Year to Date		Year Ended 31st March 2009 (Audited)
	2009 (Unaudited)	2008 (Unaudited)	2009 (Unaudited)	2008 (Unaudited)	
Net Sales	1,222.75	1,172.46	3,387.00	3,534.88	4,687.58
Other Operating Income	28.99	24.18	89.50	77.39	98.60
Net Income from Operations	1,251.74	1,196.64	3,476.50	3,612.27	4,786.18
Expenditure:					
Decrease / (Increase) in Stock in Trade	(6.07)	(35.94)	16.38	(95.71)	(21.67)
Consumption of Raw Materials	565.77	596.25	1,560.75	1,789.31	2,322.01
Purchase of Traded Goods	46.50	82.38	126.78	204.70	242.68
Employees Cost	85.03	79.99	243.41	227.68	294.42
Depreciation and Amortisation	43.88	42.05	133.00	121.30	165.96
Power & Fuel	108.66	162.13	309.64	423.98	537.38
Other Expenditure	213.61	225.35	656.44	641.03	857.71
Total Expenditure	1,057.38	1,152.21	3,046.40	3,312.29	4,398.49
Profit from Operations before Other Income, Interest & Exceptional Items	194.36	44.43	430.10	299.98	387.69
Other Income	16.67	16.43	54.10	37.23	65.25
Profit before Interest and Exceptional Items	211.03	60.86	484.20	337.21	452.94
Interest and Finance Expenses	80.12	86.16	260.96	196.45	290.64
Profit / (Loss) after Interest but before Exceptional Items	130.91	(25.30)	223.24	140.76	162.30
Loss on Sale of Subsidiary / VRS cost	-	-	-	-	-
Profit / (Loss) before Tax	130.91	(25.30)	223.24	140.76	162.30
Tax Expenses	50.26	(7.35)	89.81	51.77	60.02
Provision for Tax for earlier years written back (net)	-	(22.06)	(4.25)	(22.06)	(35.15)
Net Profit / (Loss)	80.65	4.11	137.68	111.05	137.43
Paid Up Equity Share Capital (Face Value of Rs.10 each)			103.01	95.01	95.01
Reserve excluding Revaluation Reserve					3,649.24
Basic Earnings Per Share (Rs)	8.03	0.43	14.22	11.69	14.46
Diluted Earnings Per Share (Rs)	7.63	0.43	13.60	11.68	14.46
Public Shareholding					
Number of Shares			52,287,903	52,587,955	52,286,778
Percentage of Shareholding			50.76%	55.35%	55.03%
Promoter and Promoter Group Shareholding					
Pledged/ Encumbered					
No. of Shares			Nil	NA	Nil
Percentage of shares (as a %age of total Shareholding of promoter and promoter group)			-		-
Percentage of shares (as a % age of total Share capital of the company)			-		-
Non - encumbered					
No. of shares			47,444,580	NA	39,444,787
Percentage of shares (as a %age of total Shareholding of promoter and promoter group)			100.00%	NA	100.00%
Percentage of shares (as a % age of total Share capital of the company)			46.06%	NA	41.52%



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SEGMENT REPORTING	Standalone Financial Results				
	Quarter Ended 31st December		Year to Date		Year Ended 31st March 2009 (Audited)
	2009 (Unaudited)	2008 (Unaudited)	2009 (Unaudited)	2008 (Unaudited)	
Segment Revenue					
Garments	265.56	234.44	772.18	695.87	906.43
Rayon Yarn (Including Caustic & Allied Chemicals)	129.39	125.81	403.93	400.01	537.11
Carbon Black	310.40	221.93	842.79	857.54	1,095.64
Insulators	115.81	112.84	285.24	309.50	424.82
Other Textiles (Spun Yarn & Fabrics)	155.37	139.93	424.54	437.96	573.21
Fertilizers	275.90	362.55	748.48	912.01	1,249.76
Financial Services	-	-	-	0.31	0.31
Total Segmental Revenue	1,252.43	1,197.50	3,477.16	3,613.20	4,787.28
Less: Inter Segment Revenue	(0.69)	(0.86)	(0.66)	(0.93)	(1.10)
Net Income from Operations	1,251.74	1,196.64	3,476.50	3,612.27	4,786.18
Segment Results (Profit before Interest and Tax - PBIT)					
Garments	10.74	(7.17)	(7.41)	(16.05)	(48.54)
Rayon Yarn (Including Caustic & Allied Chemicals)	28.81	12.98	100.13	61.10	89.82
Carbon Black	69.78	(26.34)	172.97	38.45	24.69
Insulators	27.46	25.18	61.67	78.46	108.25
Other Textiles (Spun Yarn & Fabrics)	13.83	4.91	28.22	28.58	32.69
Fertilizers	51.11	43.23	95.98	132.93	209.74
Financial Services	-	(1.93)	-	(5.61)	(8.54)
Total Segment Result	201.73	50.86	451.56	317.86	408.11
Less: Interest & Finance Expenses	(80.12)	(86.16)	(260.96)	(196.24)	(290.43)
Add: Net of Unallocable Income/(Expenditure)	9.30	10.00	32.64	19.14	44.62
Profit / (Loss) Before Tax and Exceptional Items	130.91	(25.30)	223.24	140.76	162.30
Loss on Sale of Subsidiary / VRS cost	-	-	-	-	-
Profit / (Loss) After Exceptional Items	130.91	(25.30)	223.24	140.76	162.30
Capital Employed (Segment Assets - Segment Liabilities)			As on 31st Dec 09	As on 31st Dec 08	As on 31st March 09
Garments			261.67	491.58	411.64
Rayon Yarn (Including Caustic & Allied Chemicals)			413.50	439.55	436.89
Carbon Black			850.87	887.05	753.09
Insulators			299.64	268.89	264.34
Other Textiles (Spun Yarn & Fabrics)			289.52	399.38	345.12
Fertilizers			400.16	444.86	586.62
Financial Services			-	13.09	(0.34)
Total Segment Capital Employed			2,515.36	2,944.40	2,797.36
Add: Unallocated Corporate Assets			5,769.06	4,717.84	5,724.10
Total Capital Employed			8,284.42	7,662.24	8,521.46

Notes:

1 During the quarter, Paid up Capital of the Company has increased to Rs. 103.01 Crs. from Rs. 95.01 Crs. on allotment of 80 lacs equity shares on 30th October, 2009 to the Promoter Group on conversion of 80 lacs warrants into equity shares in accordance with relevant SEBI Guidelines, out of 1.85 crore warrants issued to them in June, 2009.

2 Board of Directors of the Company, at its meeting held on 30th October, 2009, have approved subject to necessary approvals, amalgamation of Madura Garments Exports Limited and MG Lifestyle Clothing Company Private Limited and demerger of certain business of Peter England Fashions and Retail Company Limited, wholly owned subsidiaries of the Company, with the Company through a composite Scheme of Arrangement u/s 391-394 of the Companies Act, 1956 (the Scheme). The Appointed Date for the Scheme is 1st January, 2010. The Scheme was approved by the shareholders on 19th December 2009. The matter was heard in the final hearing by Hon' ble High Court of Gujarat on 28th January 2010 for sanctioning the Scheme.

3 a) A Scheme of Arrangement to de-merge the Unified Access Services License (UASL) of Bihar (including Jharkhand) Service Area and certain other assets and liabilities of Aditya Birla Telecom Ltd (a wholly owned subsidiary of Idea Cellular Limited) and merge them into Idea Cellular Limited (IDEA) with an appointed date of 1st April 2009 was filed with the Hon' ble High Courts of Gujarat and Mumbai. The scheme was approved by the Hon' ble High Courts of Gujarat on 2nd December 2009 but is pending for approval by the Hon' ble High Courts of Mumbai. No effect has been given in these results.

b) Following the approval of shareholders and creditors of the IDEA to the scheme of amalgamation of Spice Communications Limited (Spice) with IDEA vide court convened meetings held on September 04, 2009, the Hon' ble High Courts of Gujarat following which the Hon'ble High Court of Gujarat has approved the scheme on November 26, 2009 and the matter is listed before Hon' ble High Courts of Delhi. The appointed date of the scheme will be effective date. IDEA currently holds 41.09% in Spice.

c) The scheme of arrangement for de-merging the UASL licenses of Punjab and Karnataka in IDEA is currently pending before the High Court of Gujarat.

d) As per transitional provisions given in the notification issued by Ministry of Corporate Affairs dated March 31, 2009, under Accounting Standard-11, IDEA had opted for the option of adjusting the exchange differences on long term foreign currency monetary items to the cost of the assets acquired out of these foreign currency monetary items. During the quarter and nine months ended, Company's Share of exchange difference de-capitalized amounting to Rs 4.94 Crores and Rs 17.58 Crores on restatement of long term loans used for acquiring fixed assets. Due to this, Company's share of profit for the quarter and nine months ended is lower by Rs 4.86 Crores and Rs 17.67 Crores.

e) Employee Cost for the quarter includes Company's Share amounting to Rs 4.84 Crores for modification in the price of Employees Stock Options granted by IDEA to its eligible employees.

4 Status of Investor Complaints for the quarter ended December 31, 2009

Opening	Received	Redressed	Pending
0	10	10	0

5 Figures for the current quarter and year to date of Consolidated Financial Results are not comparable with that of the corresponding previous periods since there has been acquisitions/disposals/stake changes/mergers/de-mergers in subsidiaries and joint ventures of the Company.

6 Previous year's / period's figures are regrouped / rearranged wherever necessary.

7 The above results have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on January 29, 2010. The Statutory Auditors of the Company have carried out Limited Review of the Unaudited Standalone and Consolidated Financial Results as required under Clause 41 of Listing Agreement and the related report will be submitted to the concerned stock exchanges.

Place: Mumbai
Date: January 29, 2010

Dr. Rakesh Jain
Managing Director

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